

**IN THE UNITED STATES DISTRICT COURT FOR THE
NORTHERN DISTRICT OF ALABAMA
EASTERN DIVISION**

**DAVID MIMS and DONNA MIMS,)
Plaintiffs,)
)
)
)
v.)
)
)
) CIVIL ACTION NO.: 12-244
WAL-MART STORES, INC.; BLITZ) (VEH)
U.S.A., INC.; KINDERHOOK CAPITAL)
FUND II, L.P., and KINDERHOOK)
INDUSTRIES, LLC,)
)
Defendants.)**

**CORPORATE DISCLOSURE STATEMENT OF
KINDERHOOK CAPITAL FUND II, L.P.
AND KINDERHOOK INDUSTRIES, LLC**

Kinderhook Capital Fund II, L.P. and Kinderhook Industries, LLC, Defendants in the above styled and numbered proceeding, file this Corporate Disclosure Statement in compliance with Rule 7.1 of the Federal Rules of Civil Procedure, respectfully representing as follows:

1. Kinderhook Capital Fund II, L.P. is a Delaware limited partnership. Kinderhook Capital Fund II, L.P. has no parent corporation. No publicly held corporation has an investment of 10% or more in Kinderhook Capital Fund II, L.P.
2. Kinderhook Industries, LLC is a privately held Delaware limited liability company. Kinderhook Industries, LLC has no parent corporation. No

publicly held corporation has an investment of 10% or more in Kinderhook Industries, LLC.

Dated: October 22, 2012

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CERTIFICATE OF SERVICE

I hereby certify that I electronically filed the foregoing with the Clerk of the Court, using the CM/ECF system which will send notification to the following:

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This the 22nd day of October, 2012.

/s/ Brian J. Malcom
Of Counsel